

Welsh Life Science Sector Overview



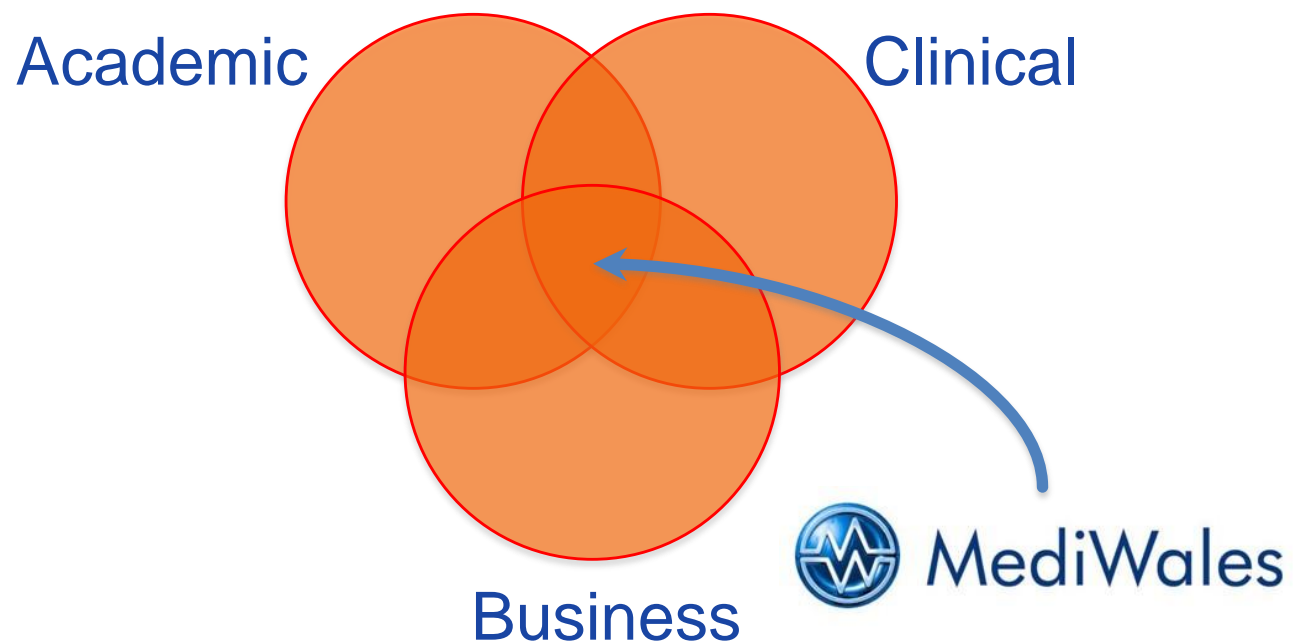
Gwyn Tudor

Forum Manager – MediWales



MediWales

ABC



Established 1992

140 members from Industry, academic and clinical organisations in Wales

Owned by its members, led by directors drawn from senior members of the sector

Medilink UK member



Welsh Life Science Sector

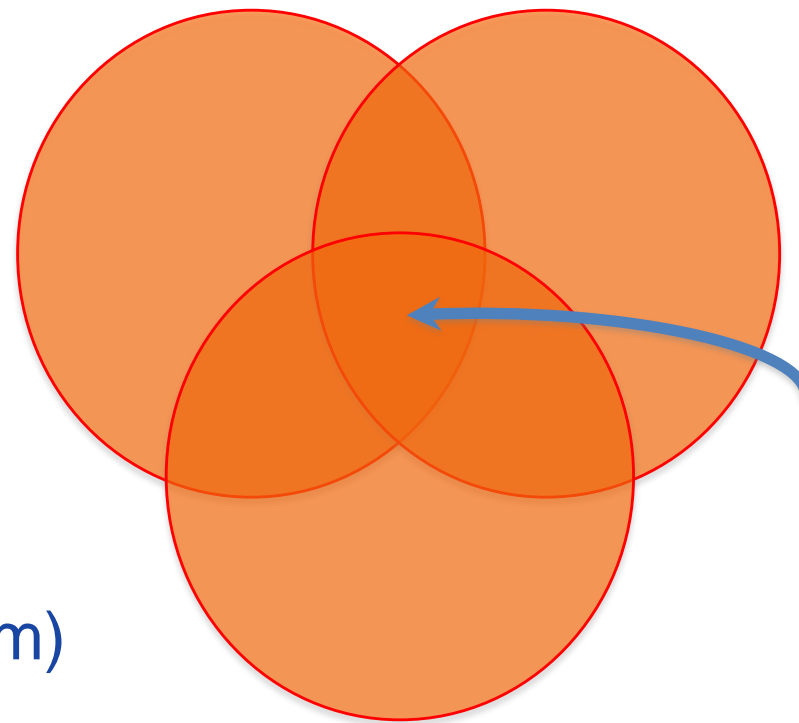
ABC

Academic

Ser Cymru (£50m)
Welsh Wound
Innovation Centre
CIPHER*, SU

Business

Arthurian Fund (£100m)
Life Science Hub



Clinical

Devolved NHS
NISCHR
Reorganising procurement
around categories/specialists

WG Life Science Sector Team
International trade support
Grant funding
Health Research Wales
MediWales

* Centre for the Improvement of Population Health through e-Records Research



Welsh Life Science Hub



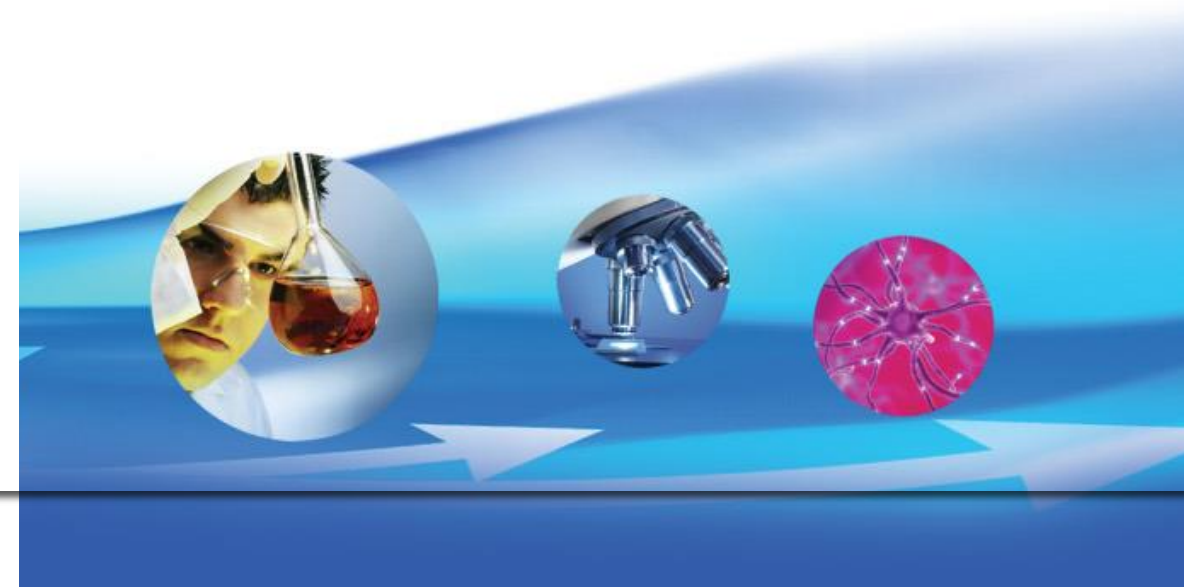
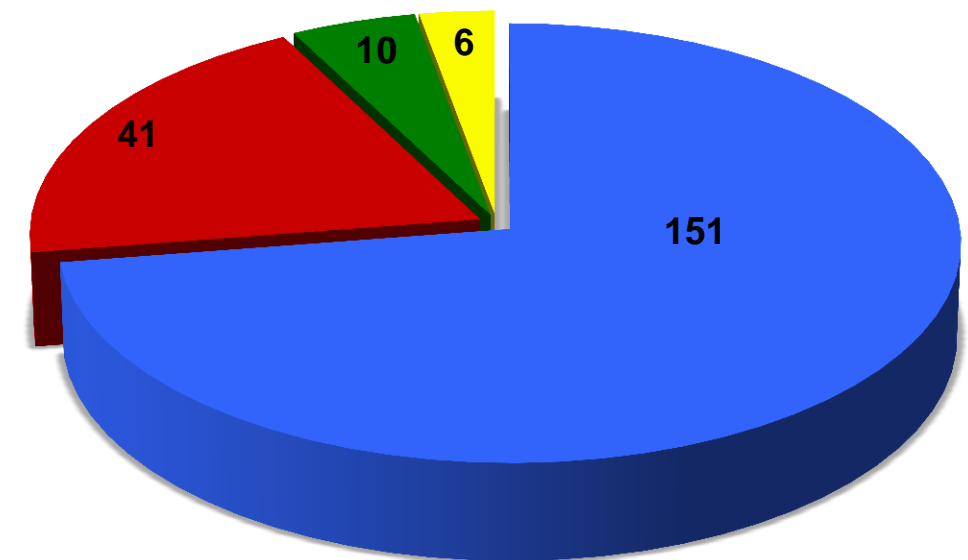


MediWales

Welsh Life Science



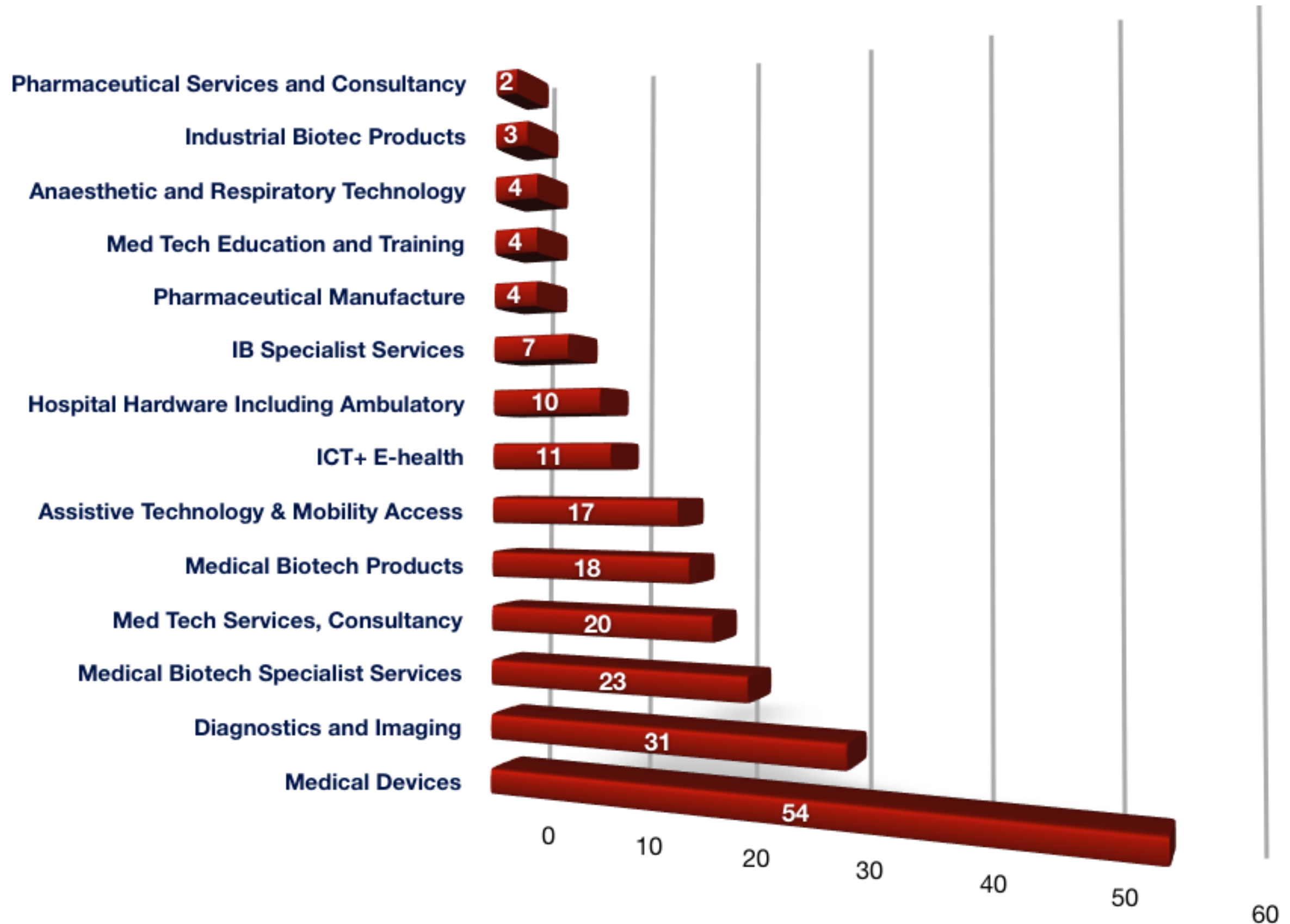
- Medical Tech and Diagnostics
- Medical Biotech
- Industrial Biotech
- Pharmaceuticals



Welsh Companies



MediWales

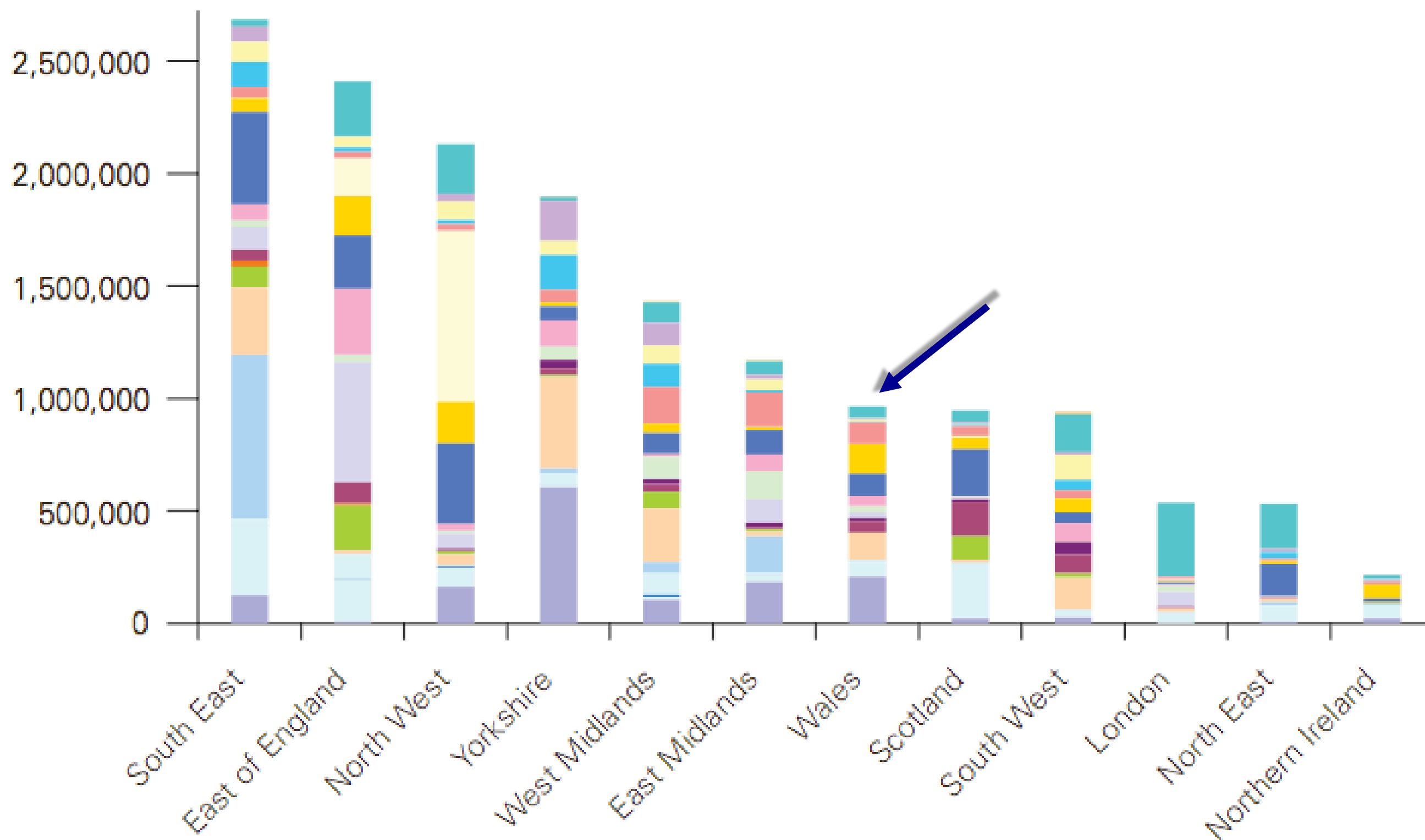


Familiar Names MediWales

3M	Frontier Medical	Protherics
Alere Connected Health	GE Healthcare	Roma Medical
Bilcare	Olympus	Siemens
Biomet	Huntleigh	Simbec Research
BioMonde	Invacare	Thermo Fisher Scientific
Cellpath	Ipsen	Synergy
Chromogenex	Norgine	Magstim
ConvaTec	Ortho Clinical Diagnostics	Ultrawave
Days Medical	Penn Pharma	Williams Medical
Direct Healthcare	Wockhardt UK	
DTR Medical		

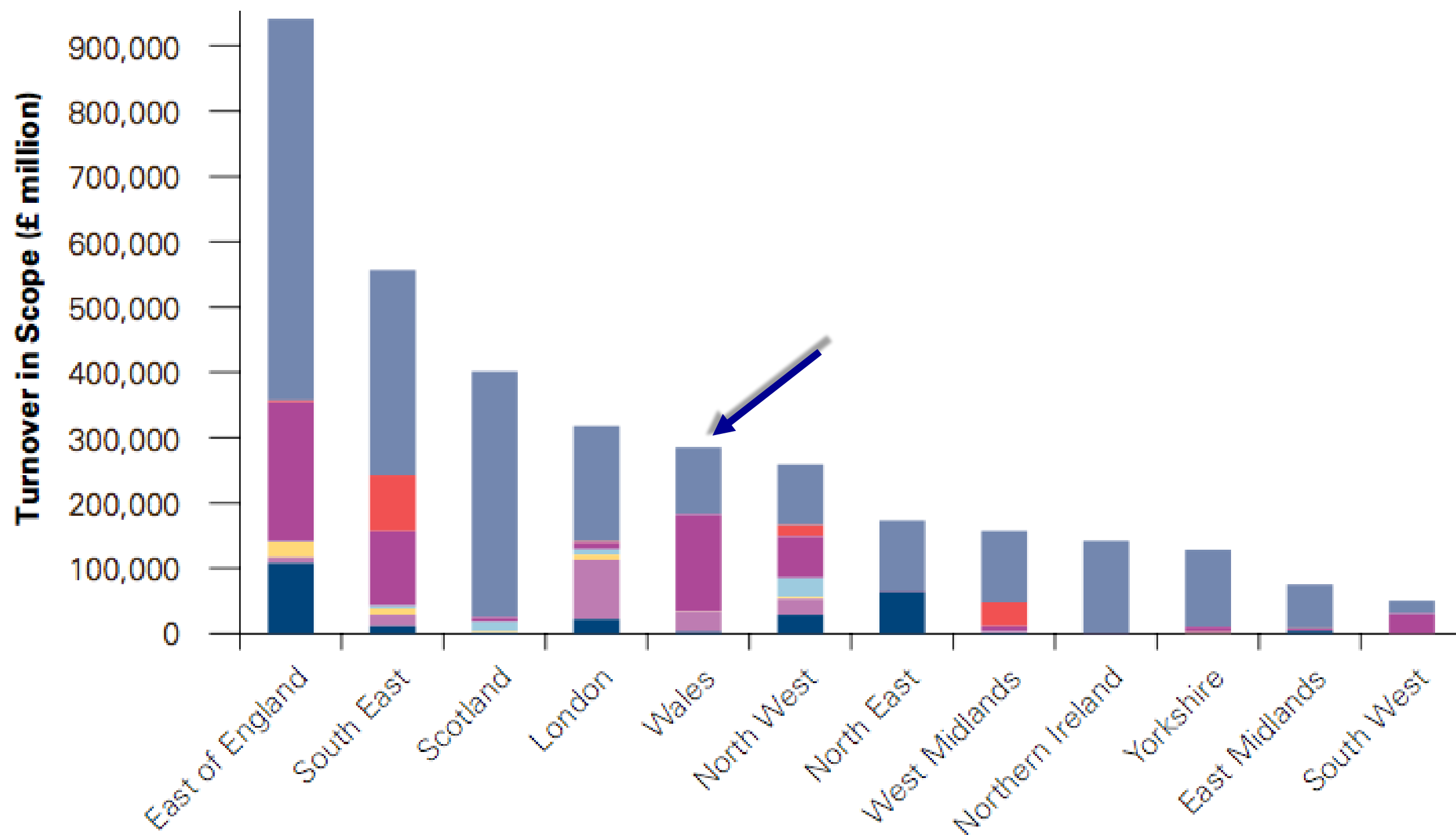


UK Med Tech Turnover



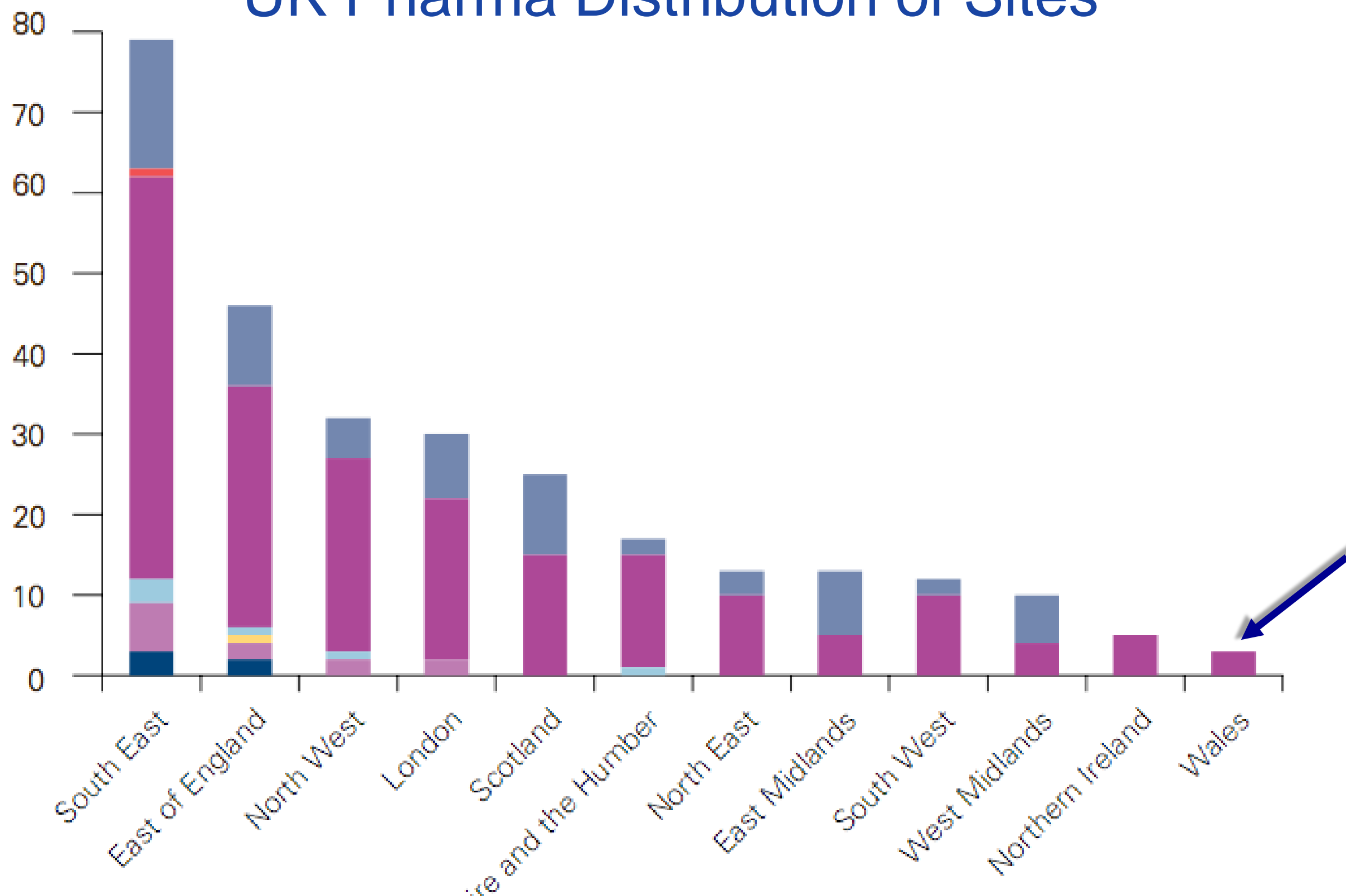


UK Medical Bio Turnover





UK Pharma Distribution of Sites



Welsh Companies

Original list (S&O 2012)	256
Non movers	159
Marriages and name changes	7
<i>Consultants</i>	<i>12</i>
New	35
	213
Removed	41
Deaths	41
Submitted figure	208





PICTURE OF HEALTH

A snapshot of the sector



129

PROFILES

46%

OF BUSINESSES

19902

EMPLOYED BY

194

CONNECTIONS

The Welsh Brand



“Wales has unrivalled connectivity”

“Everything required to do life science business is in Wales”

