



September 2016






# Who are we?

- 🌐 Broomfield & Alexander is the leading independent accountancy firm in Wales
- 🌐 Established 1912
- 🌐 Offices in Newport, Cardiff and Swansea
- 🌐 Employ approx. 100 staff
- 🌐 11 Directors
- 🌐 Ethos is focused on excellence – Director led services

# Who are we?

- 🌐 Director led client service team for each client
- 🌐 Leading commercial advice
- 🌐 Experienced senior teams
- 🌐 Broad range of services under one roof in South Wales
- 🌐 Member of MHA
- 🌐 Member of Baker Tilly International through MHA
- 🌐 Value for money with fixed fees, so no surprises!
- 🌐 A brand highly regarded by our clients, banks and lawyers.

# Specialist departments

-  Audit & Assurance
-  Business Services
-  Corporate Finance
-  Taxation
-  Payroll

# Corporate Finance

- 🌐 Deal Origination
- 🌐 Deal Management
- 🌐 Transaction Services
- 🌐 Business Planning and Financial Forecasting
- 🌐 Raising Finance
- 🌐 Valuations
- 🌐 Grants











# Grants

- 🌐 Capital expenditure and job creation/safeguarding-  
RBF, Growth and Prosperity Fund
- 🌐 Research and Development – SMART Cymru,  
Innovation Vouchers, Innovate UK, Horizon 2020
- 🌐 Training and Recruitment – Jobs Growth Wales,  
Apprenticeships
- 🌐 Tourism Investment Support Scheme (TISS)

# Taxation

- 🌐 Research and Development Tax Credits
- 🌐 SEIS and EIS
- 🌐 Share Option Schemes

# Specialist sectors

-  Agriculture and Renewables
-  Charities and Not-for-Profit
-  Healthcare
-  International
-  Life Sciences
-  Manufacturing
-  Motor Dealerships
-  New Start / High Growth Technology
-  Professional Practices
-  Property and Construction



# Summary

- 🌐 Prompt and efficient service delivery
- 🌐 Value for money
- 🌐 Dedicated client service team with specialist support
- 🌐 Active involvement of directors
- 🌐 Readily accessible
- 🌐 Proactive advice through regular communication
- 🌐 National and international network

# Contact us

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