

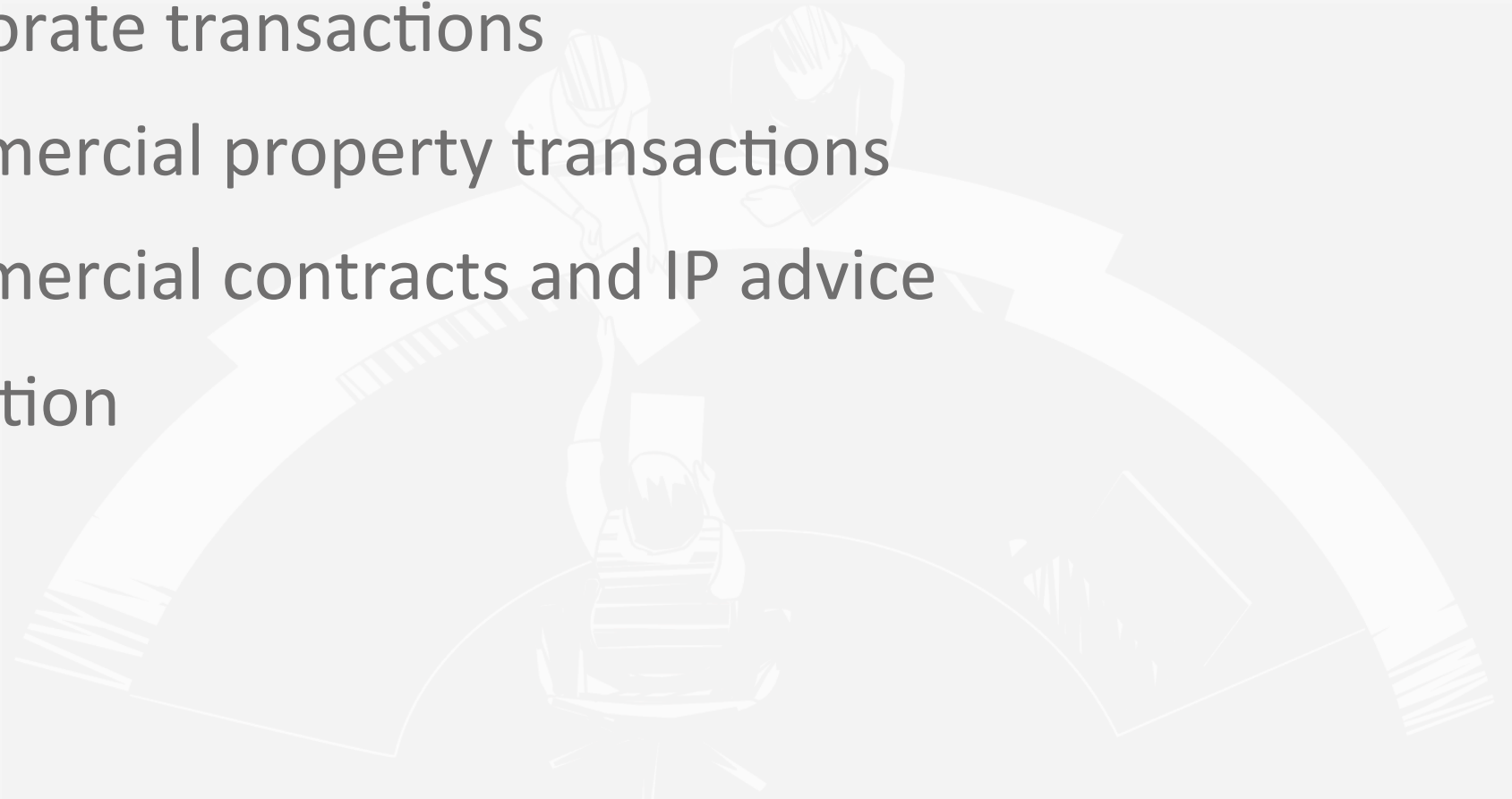


# MediWales Members' Showcase

Andrew Evans, Tax Partner

# What Geldards is known for?

- Corporate transactions
- Commercial property transactions
- Commercial contracts and IP advice
- Litigation



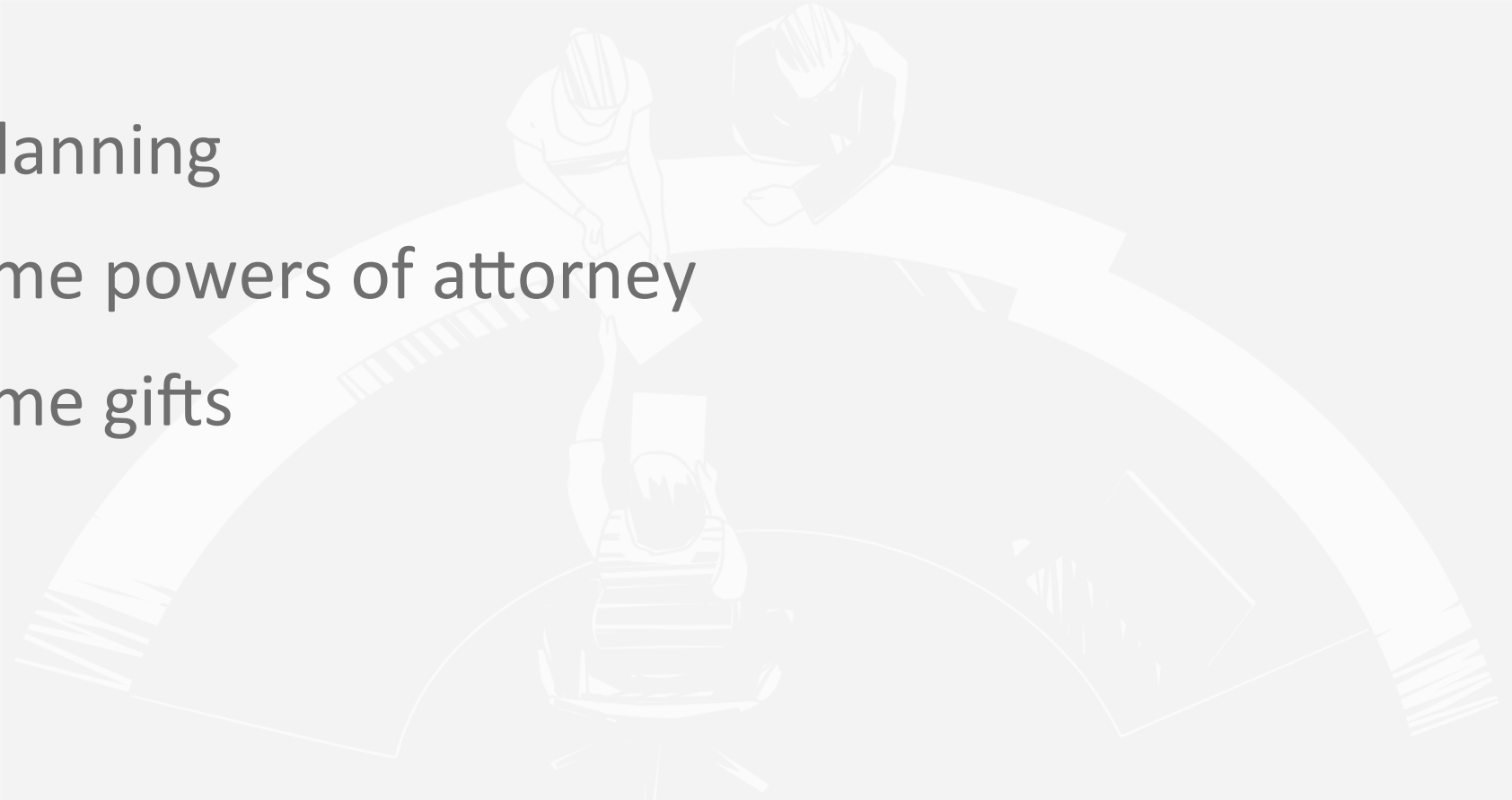
# What you may not know about Geldards..

- Private client
- Family
- Business Planning



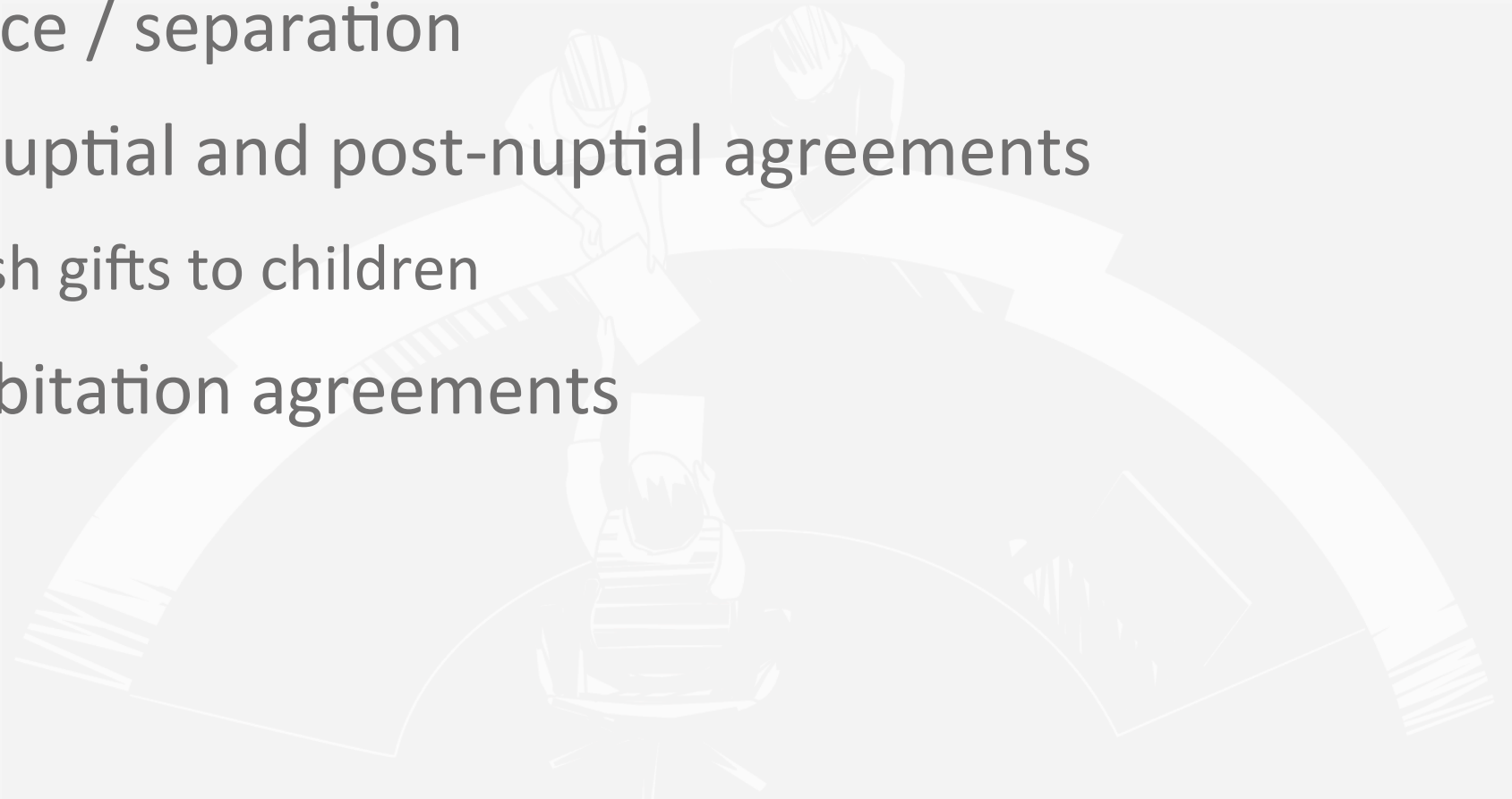
# Private Client

- Wills
- IHT Planning
- Lifetime powers of attorney
- Lifetime gifts



# Family

- Divorce / separation
- Pre-nuptial and post-nuptial agreements
  - Cash gifts to children
- Cohabitation agreements

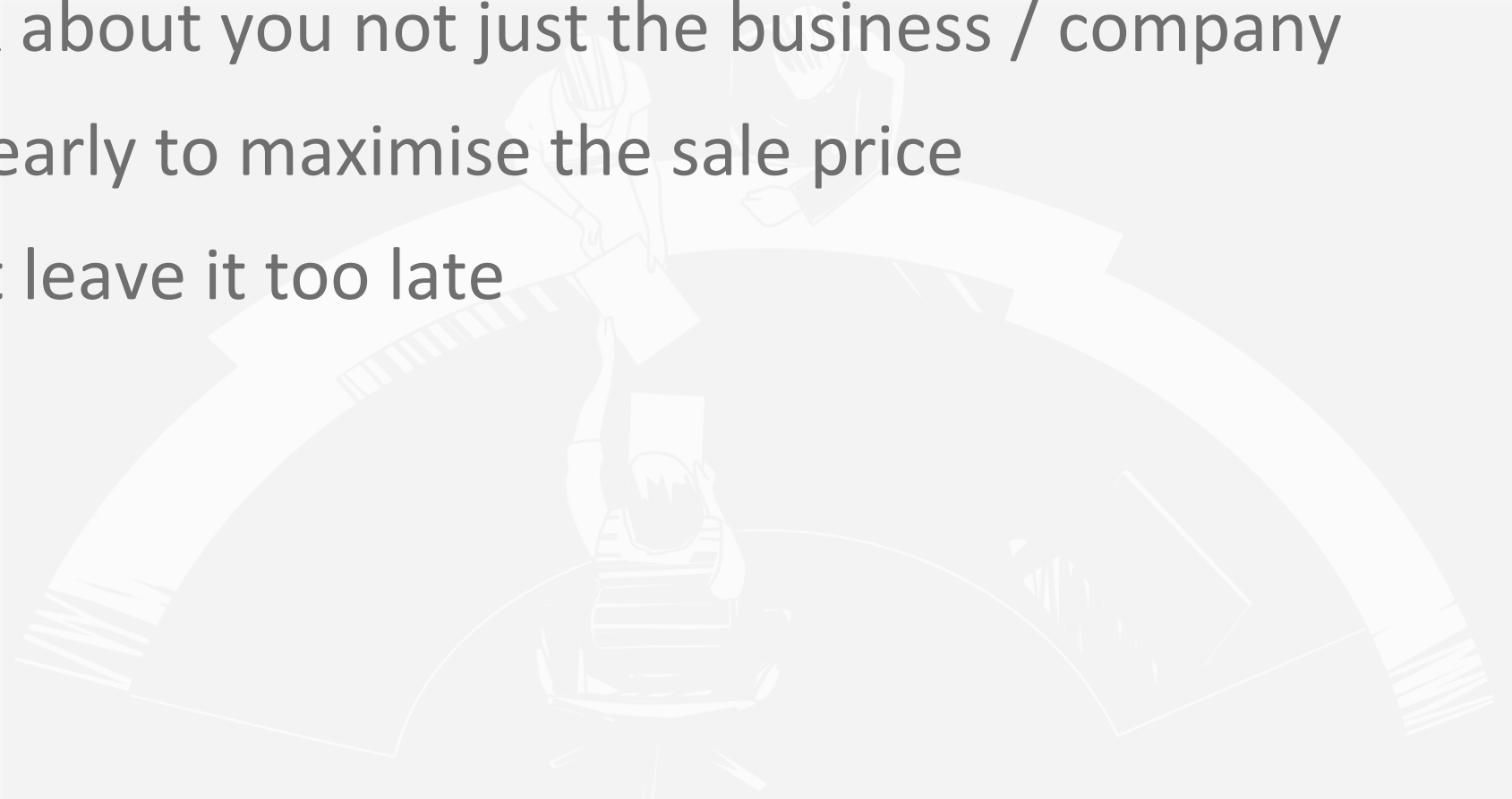


# Business Planning

- Exit planning
  - Entrepreneurs' Relief check
  - Share incentives / options
  - Legal due diligence health check
- Shareholder Cross Options
- Tax planning / working with financial advisors

# Conclusion

- Think about you not just the business / company
- Plan early to maximise the sale price
- Don't leave it too late





**Thank you**

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